



## LINER INVESTMENT GROUP

### Liner Investment Group Recent Closed Financial Transactions.

Below you will see a portion of deals we helped financed or structured as a JV. These are from clients that we accept to seek financing for. Many of our clients are current business either looking to enhance their bottom line, or looking to build their foundation through raising capital.

Any inquires to how we can assist you financially, please send us an email to [ken@linerinvest.com](mailto:ken@linerinvest.com) with what you are currently trying to achieve. We currently entertain the following financial scenarios:

- Non-Owner Occupied Real Estate Investments (anything over \$250K needed)
- Purchase Order Financing
- Business Refinance
- Business Acquisitions
- Invoice Factoring
- Joint Ventures and/or Financial Partnerships
- Cannabis Funding
- Account Receivable Financing
- Entertainment (Movie, Music, TV, Online/Social)
- High End Luxury (Acquisition and/or Investment. No Insurance)
- Oil and Natural Gas Investments
- Foreign Investments (Case By Case)

<b>Financial Need/Project</b>	<b>Amount Requested</b>	<b>Financing Method</b>	<b>Funding Timeline</b>
<b>Business ReFi</b>	\$4M	Debt	17 Days
<b>Business ReFi</b>	\$2.75M	Debt	30 Days
<b>Cannabis (Facility and Equipment Financing)</b>	\$5.25M	Debt	21 Days
<b>Non-Owner Occupied Residency</b>	\$300K	Asset Based	15 Days
<b>Pre-Development (Site Purchase, Planning, Research,)</b>	\$52M	Angel/Joint Venture/Equity	Phase 1 in 60 Days, Phase 2-3-4 Between 2018-2019
<b>Independent Brewery</b>	\$22M	Equity/Partnership	74 Days
<b>Cannabis (Business Venture)</b>	\$5M with ongoing funding	Partnership/Angel	\$5M was Funded in 42 days/Current Investments are Ongoing
<b>5 Tier Entertainment Attraction (Center/Complex)</b>	\$188M	Joint Venture/Angel/Equity/Partnership	\$35M was Funded Within 68 Days/Current Investments are Ongoing
<b>Non-Owner Occupied Residency</b>	\$575K	Asset Based	17 Days
<b>Business Acquisition</b>	\$40M	Partnership	51 Days
<b>Tech Company (Infrastructure)</b>	\$5M	Debt	43 Days
<b>Business ReFi</b>	\$8M	Debt	22 Days

<b>Pre-Development (Planning, Re-Zoning, Equipment, Research, Team Development,)</b>	\$72M	Partnership	\$20M was Funded in 57 Days...the Rest will be Funded in 3Q of 2018, 1Q 2019
<b>R&amp;D Company w/Gov't Assistance</b>	\$8M	Partnership/Equity	33 Days
<b>Buyout/Merger</b>	\$11M	Debt/Partnership/Equity	82 Days