



LINER INVESTMENT GROUP

Liner Investment Group Recent Closed Financial Transactions.

Below you will see a recent list of our successfully closed transactions. These are from clients that we accept to seek financing for. Many of our clients are current business either looking to enhance their bottom line, or looking to build their foundation through raising capital.

Any inquires to how we can assist you financially, please send us an email to info@linerinvest.com with the subject line "Financing Needed". We currently entertain the following financial scenarios:

- Non-Owner Occupied Real Estate Investments (anything over \$250K needed)
- Business Refinance
- Business Acquisitions
- Company Re-Alignment/Merger
- Startups
- Joint Ventures and/or Financial Partnerships
- Cannabis Funding
- MCA Refinance
- Pre-Developmental Real Estate Projects
- SBLC, BG, L/C, MTN Financing
- Entertainment (Movie, Music, TV, Online/Social)
- High End Luxury (Acquisition and/or Investment. No Insurance)
- Oil and Natural Gas Investments
- Foreign Investments (Case By Case)

Financial Need/Project	Amount Requested	Financing Method	Funding Timeline
Business ReFi	\$4M	Debt	17 Days
Business ReFi	\$2.75M	Debt	30 Days
Cannabis (Facility and Equipment Financing)	\$5.25M	Debt	21 Days
Non-Owner Occupied Residency	\$300K	Asset Based	15 Days
Pre-Development (Site Purchase, Planning, Research,)	\$52M	Angel/Joint Venture/Equity	Phase 1 in 60 Days, Phase 2-3-4 Between 2018-2019
Independent Brewery	\$22M	Equity/Partnership	74 Days
Cannabis (Business Venture)	\$5M with ongoing funding	Partnership/Angel	\$5M was Funded in 42 days/Current Investments are Ongoing
5 Tier Entertainment Attraction (Center/Complex)	\$188M	Joint Venture/Angel/Equity/Partnership	\$35M was Funded Within 68 Days/Current Investments are Ongoing
Non-Owner Occupied Residency	\$575K	Asset Based	17 Days
Business Acquisition	\$40M	Partnership	51 Days
Tech Company (Infrastructure)	\$5M	Debt	43 Days
Business ReFi	\$8M	Debt	22 Days
Pre-Development (Planning, Re-	\$72M	Partnership	\$20M was Funded in 57 Days...the Rest

Zoning, Equipment, Research, Team Development,)			will be Funded in 3Q of 2018, 1Q 2019
R&D Company w/Gov't Assistance	\$8M	Partnership/Equity	33 Days
Buyout/Merger	\$11M	Debt/Partnership/ Equity	82 Days